



Moody
NATIONAL COMPANIES

ESTABLISHED IN 1996

**58 PRIVATE PLACEMENT
OFFERINGS SPONSORED**

OVER \$753,000,000

OF 1031 EXCHANGE EQUITY RAISED

\$1.83B IN TOTAL ASSETS
ACQUIRED

COMMENCED **DELAWARE STATUTORY TRUST**
OFFERINGS IN 2006



WWW.MOODYNATIONAL.COM

PREVIOUS RECIPIENT

This is not an offer to sell nor a solicitation related to the sale of any securities. Such an offer can be made only through a private placement memorandum.